

# Kamna K. Peshwani

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Currently pursuing **Diploma in Financial Planning & Wealth Management (DFPWM)**, leading to **CFP<sup>CM</sup>**

<u>Qualification</u>	<u>Year</u>	<u>Name of College / School</u>	<u>Name of Univ. / Board</u>	<u>Percentage / Grade</u>
B.Sc.	2008	M. G. Science Institute	Gujarat University	56.00%
H.S.C.	2005	N. M. High School	Gujarat Board	54.00%
S.S.C.	2003	Nutan High School	Gujarat Board	82.82%

## PROFESSIONAL QUALIFICATIONS

Cleared the following NCFM modules

Capital Market (Dealers) (CMDM)	52.75%
Mutual Funds-Beginners'	56.00%
Derivatives Market (Dealers)	69.75%
Commodities Market	57.00%
AMFI-Mutual funds (Advisors)	70.25%

Cleared the following CFP<sup>CM</sup> modules

Investment Planning	B Grade
Retirement Planning and Employee Benefits	C Grade
Tax Planning & Estate Planning	C Grade
Risk Management & Insurance Planning	C Grade

## WORK EXPERIENCE

January 1, 2010 – January 25, 2010, **Internship Program with DLF Pramerica Life Insurance Company**, Ahmedabad

- Responsible for recruiting Life Associates.

**IT SKILLS** Knowledge of MS-Excel, Power point, Word

**HOBBIES / INTERESTS** Music, Surfing Internet.