

Darshan K. Zaveri



Currently pursuing **Diploma in Financial Planning & Wealth Management (DFPWM)** leading to **CFP^{CM}**

<u>Qualification</u>	<u>Year</u>	<u>Name of College / School</u>	<u>Name of Univ. / Board</u>	<u>Percentage</u>
B.Com.	2008	K.P.B. Hiduja College Of Commerce	Mumbai University	44.25%
H.S.C.	2005	V. R. Shah High School	Gujarat Board	70.00%
S.S.C.	2003	Vardhman Vidhyalaya	Gujarat Board	56.25%

PROFESSIONAL QUALIFICATIONS

Cleared the following NCFM modules

Capital Market (Dealers) (CMDM)	66.25%
AMFI-Mutual Funds (Advisors)	70.25%
Mutual Funds : Beginners'	64.00%
Derivatives Market (Dealers)	72.00%
Commodities Market	74.25%

Cleared the following CFP^{CM} modules

Investment Planning	C Grade
Retirement Planning and Employee Benefits	C Grade
Tax Planning and Estate Planning	C Grade

WORK EXPERIENCE

January 1, 2010 – February 28, 2010, **Internship Program with Prudent Corporate Advisory Services Ltd, Ahmedabad.**

- Responsible for project on Investor's perception with respect to various asset classes.

IT SKILLS

Knowledge of MS-Excel, Power point, Word

HOBBIES / INTERESTS

Swimming, Reading Novels, Surfing Internet.