

Malavsinh Vaghela



Currently pursuing **Diploma in Financial Planning & Wealth Management (DFPWM)** leading to **CFP^{CM}**

<u>Qualification</u>	<u>Year</u>	<u>Name of College / School</u>	<u>Name of Univ. / Board</u>	<u>Percentage</u>
B.Com.	2009	New L.J. College of Commerce	Gujarat University	53.33%
H.S.C.	2006	H.B. Kapadia New High School	Gujarat Board	69.87%
S.S.C.	2004	H.B. Kapadia New High School	Gujarat Board	72.57%

PROFESSIONAL QUALIFICATIONS

Cleared the following NCFM modules

Capital Market (Dealers) (CMDM)	73.75%
AMFI – Mutual Fund (Advisors)	67.75%
Mutual Funds : Beginners'	70.00%
Derivatives Market (Dealers)	61.50%
Commodities Market	57.50%

Cleared the following CFP^{CM} modules

Investment Planning	C Grade
Retirement Planning and Employee Benefits	C Grade
Tax Planning and Estate Planning	C Grade

WORK EXPERIENCE

January 1' 2010 – February 27' 2010, **Internship Program with Prudent Corporate Advisory Services Ltd.**, Ahmedabad

- Responsible for project on Investor's perception with respect to various asset classes.

IT SKILLS Knowledge of MS-Excel, MS-Power point, MS-Word

HOBBIES / INTERESTS Music, Surfing Internet