

Manali L. Jain



Currently pursuing **Diploma in Financial Planning & Wealth Management (DFPWM)** leading to **CFP^{CM}**

<u>Qualification</u>	<u>Year</u>	<u>Name of College / School</u>	<u>Name of Univ. / Board</u>	<u>Percentage</u>
B.Com.	2008	C. U. Shah Commerce College	Gujarat University	62.00%
H.S.C.	2005	H. B. Mehta Vallabhnagar High School	Gujarat Board	70.33%
S.S.C.	2003	H. B. Mehta Vallabhnagar High School	Gujarat Board	67.43%

PROFESSIONAL QUALIFICATIONS

Cleared the following NCFM modules

Capital Market (Dealers) (CMDM)	62.75%
Derivatives Market (Dealers)	60.50%
Commodities Market	75.00%

Cleared the following CFP^{CM} modules

Retirement Planning & Employee Benefits	C Grade
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WORK EXPERIENCE

Jan-1, 2010 to Feb-28, 2010, **Internship Program With Shalibhadra Master Investment Broker**
Ahmedabad

IT SKILLS Knowledge of Ms - Excel, Power- point, Word.

HOBBIES / INTERESTS Music, Travelling, Surfing Internet